NEW YORK CLDER ASSOCIATION

Jonathan Oakes

President, New York Cider Assoc. Owner, Steampunk Cidery

New York History of Cider



Geographic evolution millions of years ago create ideal climate, soil, weather for fruit tree growing conditions

1600s – First English settlers cultivate apple orchards making apple cider the beverage of choice for colonial America

1730s - The Prince Nursery founded in 1737 was America's first tree nursery with Esopus Spitzenberg and Newtown Pippin

1830s - Robert Livingston Pell created one of the first modern commercial premium orchards in Esopus, NY, apples were exported to Europe.

1900s - New York State largest producer of apples

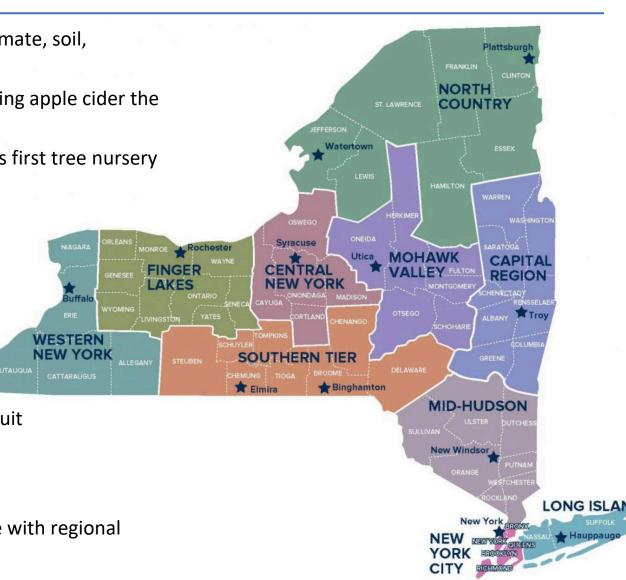
1920s – Prohibition

1933 – Repeal of prohibition; Beer is beverage of choice, barley and grain crops easily recovered, apple trees need a min. three years to fruit

2010 – Only 5 hard cider producers in NY State

2013 – Governor signs Farm Cidery License bill

2020 – Over 125 licensed hard cider producers in NY State with regional brands overtaking national brands



NYCA Founded 2015!





NYCA Mission



Cultivate the New York Cider Industry

Support producers of fermented cider and the New York cider industry in its vital role as an economic engine for agriculture, manufacturing, and tourism

- Build a market for New York cider made from New York apples
- Advocate for the New York cider industry through education, research, and communication

Curate research and educational resources to inspire quality hard cider production



NYCA Vision



New York Cider is the leading national cider brand that garners consumers' preference, confidence, and demand.

Membership



80 Members currently

- 80% cider producers
- 10% growers
- 10% enthusiasts/associates
- ~60 untapped









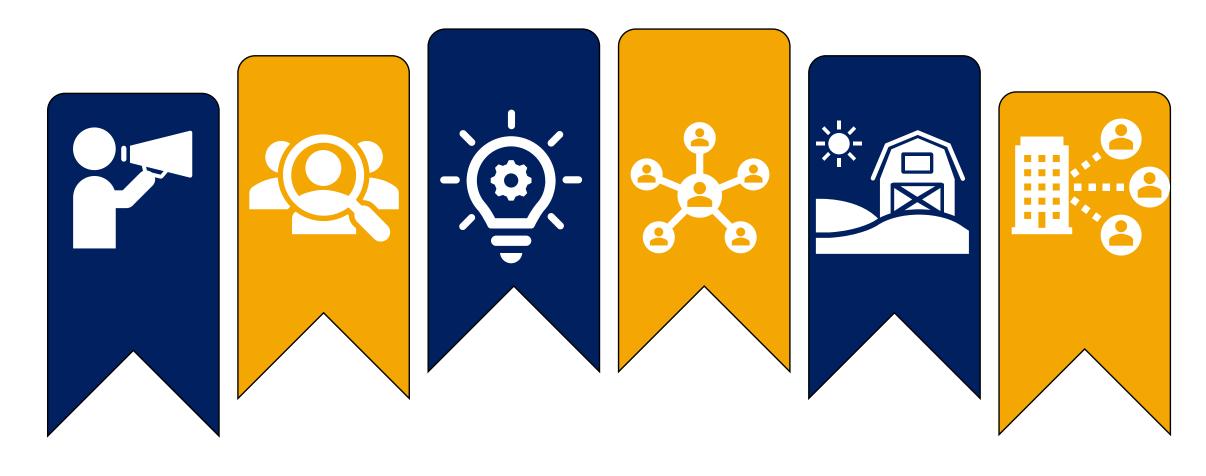


Types of Membership



Strategic Objectives





STAFFING

INCREASE ORG

MEMBERSHIP SUPPORT

BUILD CIDERMAKER EXPERTISE

DEEPEN ALLIANCES

GROW AGRITOURISM

Cider Week New York



- 12 year track record of success
- Thousands of consumers each year
- Replicated in states such as OR, VA and VT
- 46% increase in participation
- Added an add'l Presenting Sponsor 1911
- Opened up Catskills Region
- Expanded Media Coverage
- NY State support
- Social Media engagement up %75
- Consumer emails 43% open rate, 10% click through rate
- Countries reached: US, Canada, Japan, Italy, UK, Spain, Germany, Australia, Brazil, France



2023 DATES

SPRING Fri, May 5 – Sun, May 14 FALL Fri, Oct 6 – Fri, Oct 15

"First two Saturdays in May, First two Saturdays in October"

NY Cider Brand Activation



Brand mark activation designed to stimulate the NY hard cider sector by introducing a recognizable seal, visuals, taglines, and content.

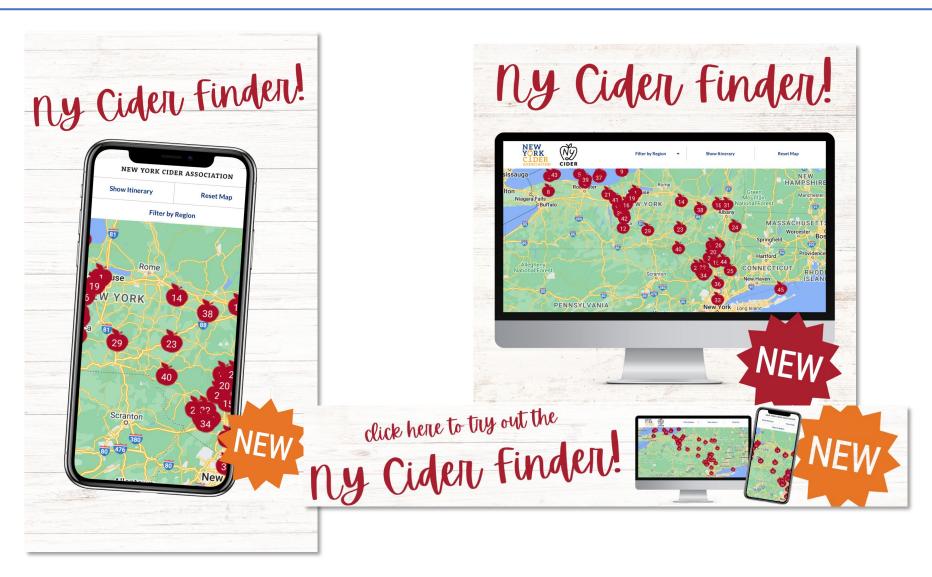
- Lead to an appreciation and recognition of NY cider
- Create economic and cultural value for producers, growers, and allied industries
- Increase the reach and reputation of the NY cider industry
- Elevate New York as a state producing distinctive cider from traditional cider fruit grown in New York State
- Enhance premiumization of NY cider and apple industries



"100% New York Apples!"

NY Cider Finder / Trail App for 2023





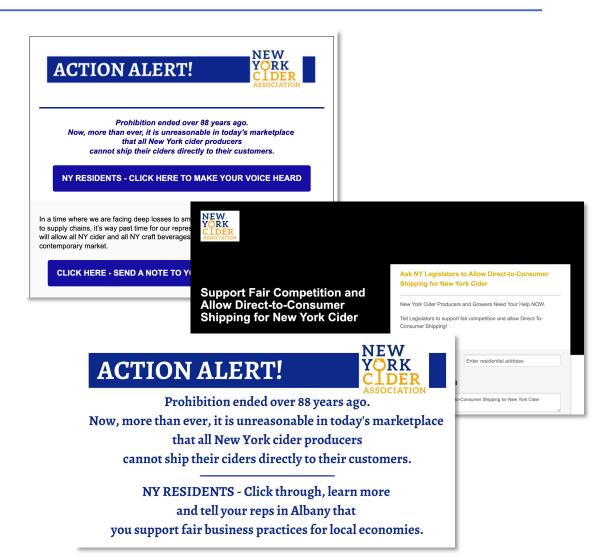
Direct to Consumer Campaign



Launched December 2021

Runs through Legislative Session 2023

- Formed the NY Craft Beverage Coalition
- Consumer Campaign to Legislators
- Press Releases
- Social Media Campaign
- NYCA Letters to Legislators
- Member of the NYSLA ABC Reform Commission



Advocacy in Albany



- Expanded support for Market Development Programming
- Education on Direct-to-Consumer Shipping Legislation



Research & Educational Highlights



- Sensory Analysis Study with Glynwood & Angry Orchard
- Grower & Producer Supply Chain Analysis Survey with Cornell
- Certified Cider Professional / Certified Pommelier Exam with ACA







Economic Impact Study 2020



125+
HARD CIDER
PRODUCERS

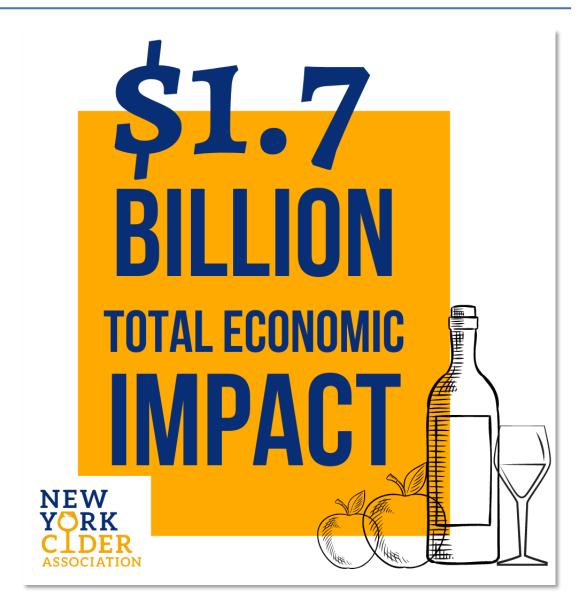
4.2
MILLION
GALLONS SOLD

\$378 MILLION TAXES PAID 1.4
MILLION
CIDERY VISITS

\$279 MILLION TOURISM SPEND

6,148 EMPLOYED

\$520 MILLION IN WAGES



For more info





2400% industry growth rate!

www.newyorkciderassociation.com

NEW YORK CLDER ASSOCIATION

THANK YOU!